

Index Performance				News							
Global Indices				Indian Equities:							
Dow 30	20,704.91	2,112.98	11.37%	*Prime Minister Narendra Modi yesterday, 24 March 2020, called for a nationwide lockdown starting midnight. The duration of the lockdown will be 21 days, added Modi. Modi said the 21-day lockdown was necessary to break the chain of the COVID-19 virus, adding that social distancing is the only option to combat the virus outbreak.Overseas, Asian markets extended their gains on Wednesday as the US Congress appeared to be close to a deal on a roughly US\$2 trillion stimulus package to battle the coronavirus							
S&P 500	2,447.33	209.93	9.38%	Corporate News							
FTSE 100	5,460.75	466.86	9.35%	*Mercator: EXIM sold firm's M T Hansa Prem vessel through e-auction for \$3.60 mn on payment default.							
DAX	9,745.25	1,004.10	11.49%	*Indiabulls Housing Finance - CRISIL has reaffirmed the long-term rating at "CRISIL AA". Rating outlook has been revised to negative. The short-term rating has been reaffirmed at "CRISIL A1+."							
Nikkei 225	19,062.50	985.00	5.45%	*Satin Creditcare: Firm approved allotment of NCDs of Rs 50.05 cr through private placement basis.							
Nasdaq	7,417.86	557.18	8.12%	*India Grid Trust: Company completed acquisition of its 9th transmission asset from Sterlite Power for \$134 mn.							
Indian Indices				*Fortis Healthcare: ICRA has withdrawn [ICRA] BBB+ (on watch with developing implications) and short term rating of [ICRA]A2 (on watch with developing implications) assigned to Rs 35 crore.							
Nifty 50	7,801.05	190.80	2.51%	*Rallis India: The company has shut its manufacturing operations at some plants due to the outbreak of coronavirus.							
BSE Sensex	26,674.03	692.79	2.67%	*Yes Bank - ICRA upgraded the ratings and placed on rating watch with developing implications							
Nifty Bank	17,107.30	189.65	1.12%	*Wabco India - WABCO Holdings Inc. and ZF Friedrichshafen AG received all approvals except SAMR to close their merger							
NIFTY Midcap 100	11,110.40	119.60	1.09%	*Torrent Pharma: Company fully repaid secured redeemable NCDs of Rs 240 crore.							
NIFTY Smallcap 100	3,339.65	-33.00	-0.98%	Indian Economy							
Forex Rates				*India ordered a 21-day lockdown of its 1.3 billion people on Tuesday to try to protect the world's second most populous country from the coronavirus spreading around the world. Health researchers have warned that more than a million people in India could be infected with the coronavirus by mid-May, prompting the government to shut down all air and train travel, businesses and schools.							
USD/INR	76.08	-0.12	-0.16%	Global Economy							
EUR/INR	82.51	1.16	1.43%	*The United States could become the global epicentre of the coronavirus pandemic, the World Health Organization said on Tuesday, as India announced a full 24-hour, nationwide lockdown in the world's second-most populous country.							
GBP/INR	89.45	1.63	1.86%								
JPY/INR	0.69	0.00	0.59%								
Commodities											
Crude Oil WTI Feb-2019	3,786	67	1.80%								
Natural Gas Feb-2019	190	-1.3	-0.68%								
Gold Apr-2019	32,834	-212	-0.64%								
Silver Mar-2019	39,510	-312	-0.78%								
Aluminium Feb-2019	130	-3.05	-2.29%								
Copper Feb-2019	433	-6.75	-1.54%								
Fund Flows											
Cash(Rs Crores)				NSE Indices / Sectoral Performance							
FII	7,407.77	9,561.12	-2,153.35	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.		
DII	5,860.39	4,306.73	1,553.66	NIFTY BANK	17107.30	189.65	1.12%	NIFTY ENERGY	10024.00	173.50	1.76%
F&O				NIFTY IT	11865.05	685.45	6.13%	NIFTY PHARMA	6611.05	178.75	2.78%
FII Index Fut	12346.47	9149.32	3,197.15	NIFTY METAL	1502.40	5.95	0.40%	NIFTY MMC	10058.60	375.20	3.87%
FII Index Opt	79,420.24	79,243.97	176.27	NIFTY AUTO	4693.35	66.85	1.44%	NIFTY PSU BANK	1305.35	27.60	2.16%
Market Turnover: NSE				NIFTY FMCG	23935.30	751.25	3.24%	NIFTY SERV SECTOR	10855.30	251.80	2.37%
Cash(INR cr)	40,777.95	5,908.88	16.95%	NSE Movers and Shakers				Top Losers	Latest	1D Chg.	1D % Chg.
F&O (INR cr)	550,875.00	134,057.28	32.16%	Top Gainers	Latest	1D Chg.	1D % Chg.	Mah. & Mahi	269	-24.4	-8.32%
Total	591,652.95	139,966.16	30.45%	Infosys	589.80	63.35	12.03%	Grasim Inds.	400.1	-33.15	-7.65%
Market Volatility				Adani Ports & Spec	231.75	23.95	11.53%	Indusind Bank	312.35	-24.10	-7.16%
CBOE VIX	61.67	0.08	0.13%	Britannia Ind.	2,364.70	226.85	10.61%	Power Grid Corp	147.3	-5.70	-3.73%
INDIA VIX	83.61	11.62	16.15%	Bajaj Finance L	2,474.20	208.05	9.18%	ITC Ltd.	149.7	-4.60	-2.98%
10 yrs Gsec Yield				Hindustan Unilever L	2,027.85	158.15	8.46%	Latest	1D Chg.	1D % Chg.	
US	0.84%	-0.54	0.08	Indian ADR Stocks				Latest	1D Chg.	1D % Chg.	
India	6.30%	-0.06	-0.07	Infy ADR	7.74	0.62	8.71%	HDFC Bank ADR	32.99	3.03	10.11%
Nifty Supports				Tata Motors ADR	4.71	0.38	8.78%	ICICI Bank ADR	7.14	0.24	3.48%
S3	S2	S1		Nifty Resistance				R3	R2	R1	
Nifty	7590	7680	7740	Nifty			8150	8060	7850		
NIFTY 50 Companies support and Resistance											
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1			
SUNPHARMA	Sun Pharmaceutical Industries Limited	308.67	319.33	326.67	337.33	344.67	355.33	362.67			
INFRATEL	Bharti Infratel Limited	110.60	120.80	130.40	140.60	150.20	160.40	170.00			
TCS	Tata Consultancy Services Limited	1,494.72	1,563.78	1,631.87	1,700.93	1,769.02	1,838.08	1,906.17			
ASIANPAINT	Asian Paints Limited	1,315.42	1,384.33	1,460.17	1,529.08	1,604.92	1,673.83	1,749.67			
INFY	Infosys Limited	468.47	495.23	547.62	574.38	626.77	653.53	705.92			
TITAN	Titan Company Limited	609.70	665.30	746.65	802.25	883.60	939.20	1,020.55			
UPL	UPL Limited	221.83	235.67	249.33	263.17	276.83	290.67	304.33			
ICICIBANK	ICICI Bank Limited	239.53	253.92	276.23	290.62	312.93	327.32	349.63			
DRREDDY	Dr. Reddy's Laboratories Limited	2,641.83	2,721.47	2,800.73	2,880.37	2,959.63	3,039.27	3,118.53			
ULTRACEMCO	UltraTech Cement Limited	2,649.48	2,808.47	2,919.23	3,078.22	3,188.98	3,347.97	3,458.73			
WIPRO	Wipro Limited	156.58	162.32	170.28	176.02	183.98	189.72	197.68			
ITC	ITC Limited	128.07	137.73	144.37	154.03	160.67	170.33	176.97			
IOC	Indian Oil Corporation Limited	70.58	74.12	76.93	80.47	83.28	86.82	89.63			
KOTAKBANK	Kotak Mahindra Bank Limited	940.93	991.02	1,084.83	1,134.92	1,228.73	1,278.82	1,372.63			
TECHM	Tech Mahindra Limited	431.73	459.37	478.68	506.32	525.63	553.27	572.58			
HDFCBANK	HDFC Bank Limited	667.78	703.27	739.03	774.52	810.28	845.77	881.53			
ONGC	Oil & Natural Gas Corporation Limited	55.70	57.90	60.30	62.50	64.90	67.10	69.50			
HINDUNILVR	Hindustan Unilever Limited	1,796.07	1,863.03	1,937.02	2,003.98	2,077.97	2,144.93	2,218.92			
LT	Larsen & Toubro Limited	585.67	628.83	669.42	712.58	753.17	796.33	836.92			
AXISBANK	Axis Bank Limited	238.20	264.60	284.70	311.10	331.20	357.60	377.70			
HDFC	Housing Development Finance Corporation Limited	1,259.05	1,366.25	1,435.30	1,542.50	1,611.55	1,718.75	1,787.80			
NTPC	NTPC Limited	71.22	73.13	75.77	77.68	80.32	82.23	84.87			
HCLTECH	HCL Technologies Limited	373.95	392.90	420.95	439.90	467.95	486.90	514.95			
INDUSINDBK	Indusind Bank Limited	121.65	128.60	134.10	140.05	146.00	151.95	157.90			
RELIANCE	Reliance Industries Limited	830.33	863.07	904.53	937.27	978.73	1,011.47	1,052.93			
BAJAJ-AUTO	Bajaj Auto Limited	1,549.95	1,669.30	1,819.20	1,938.55	2,088.45	2,207.80	2,357.70			
BAJFINANCE	Bajaj Finance Limited	1,756.88	1,930.77	2,220.88	2,394.77	2,684.88	2,858.77	3,148.88			
ZEEL	Zee Entertainment Enterprises Limited	100.32	108.73	114.17	122.58	128.02	136.43	141.87			
CIPLA	Cipla Limited	327.58	350.07	364.78	387.27	401.98	424.47	439.18			
BAJAJFINSV	Bajaj Finserv Limited	3,227.08	3,693.67	4,146.83	4,613.42	5,066.58	5,533.17	5,986.33			
SBIN	State Bank of India	156.92	165.23	175.32	183.63	193.72	202.03	212.12			
ADANIPORTS	Adani Ports Limited	193.67	203.13	219.82	229.28	245.97	255.43	272.12			
COALINDIA	Coal India Limited	115.08	120.27	124.63	129.82	134.18	139.37	143.73			
GRASIM	Grasim Industries Limited	311.13	352.07	376.03	416.97	440.93	481.87	505.83			
BHARTIARTL	Bharti Airtel Limited	357.48	378.82	395.18	416.52	432.88	454.22	470.58			
POWERGRID	Power Grid Corporation of India Limited	131.93	138.67	143.73	150.47	155.53	162.27	167.33			
MARUTI	Maruti Suzuki India Limited	3,653.33	3,841.67	4,193.33	4,381.67	4,733.33	4,921.67	5,273.33			
TATAMOTORS	Tata Motors Limited	56.47	59.98	64.47	67.98	72.47	75.98	80.47			
BPCL	Bharat Petroleum Corporation Limited	221.33	236.67	252.33	267.67	283.33	298.67	314.33			
GAIL	GAIL (India) Limited	67.05	71.10	74.40	78.45	81.75	85.80	89.10			
HEROMOTOCO	Hero MotoCorp Limited	1,198.20	1,336.60	1,477.30	1,615.70	1,756.40	1,894.80	2,035.50			
HINDALCO	Hindalco Industries Limited	74.60	79.80	84.40	89.60	94.20	99.40	104.00			
M&M	Mahindra & Mahindra Limited	207.47	235.93	252.97	281.43	298.47	326.93	343.97			
VEDL	Vedanta Limited	54.98	58.67	61.08	64.77	67.18	70.87	73.28			
TATASTEEL	Tata Steel Limited	231.40	245.00	258.45	272.05	285.50	299.10	312.55			
JSWSTEEL	JSW Steel Limited	125.92	133.13	140.57	147.78	155.22	162.43	169.87			
EICHERMOT	Eicher Motors Limited	13,160.00	13,520.00	13,835.00	14,195.00	14,510.00	14,870.00	15,185.00			
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